



# Patient Information Form

## Patient Information

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_ SSN: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ Gender: \_\_\_\_\_ Marital Status: \_\_\_\_\_ Email: \_\_\_\_\_

## Emergency Contact

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_  
 Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

## Employer

Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

## Problem

Problem Description: \_\_\_\_\_  
 Date of Injury: \_\_\_\_\_ Motor Vehicle Accident: Y N State Accident Occurred: \_\_\_\_\_  
 Referred By: \_\_\_\_\_ Last Physician Visit: \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
 Latest Referral Information: \_\_\_\_\_  
 Latest Plan of Care: \_\_\_\_\_  
 Notes: \_\_\_\_\_

## Primary Insurance

Insurance: \_\_\_\_\_ ID: \_\_\_\_\_ Group #: \_\_\_\_\_  
 Deductible: \_\_\_\_\_ Coinsurance: \_\_\_\_\_ Copay: \_\_\_\_\_ Max Benefit: \_\_\_\_\_

## Secondary Insurance

Insurance: \_\_\_\_\_ ID: \_\_\_\_\_ Group #: \_\_\_\_\_  
 Deductible: \_\_\_\_\_ Coinsurance: \_\_\_\_\_ Copay: \_\_\_\_\_ Max Benefit: \_\_\_\_\_

## Tertiary Insurance

Insurance: \_\_\_\_\_ ID: \_\_\_\_\_ Group #: \_\_\_\_\_  
 Deductible: \_\_\_\_\_ Coinsurance: \_\_\_\_\_ Copay: \_\_\_\_\_ Max Benefit: \_\_\_\_\_

I authorize release of information requested by my insurance plan for payment.  
 I understand that I am financially responsible for any balance due.

Signature: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

# Patient Acknowledgement and Consent

**Financial Policy** Your billing will be prepared and managed by MOTION PT Group as a Cypress Creek Therapy provider. All billing statements for services received at this location will come to you from Cypress Creek Therapy. Please make all checks payable to Cypress Creek Therapy.

**PATIENT FINANCIAL RESPONSIBILITY:** MOTION PT Group is contracted with many insurance companies. All bills for your outpatient rehabilitation therapy services will be submitted by Cypress Creek Therapy directly to your insurance carrier. By signature below, you authorize payment of medical benefits directly to Cypress Creek Therapy and understand you are responsible for payments of all services rendered in the event any third party does not pay. If you belong to an HMO/ Managed Care Organization that Cypress Creek Therapy participates with, you agree to be responsible for securing necessary referrals and making direct payments as required by your plan. As a courtesy, will submit to insurance for physical, occupational and/or speech therapy authorizations. Medicare patients participating in the Telehealth program – please be advised that physical therapy is not a covered Medicare service as part of the Telehealth program. Patients will be responsible for payment at the time of service or will be billed for services in full at a later date. By signature below, you acknowledge understanding of responsibility for payment of all services rendered.

Agree: \_\_\_\_\_ (patient signature)

**CO-PAYMENTS, DEDUCTIBLES and FEES:** Cypress Creek Therapy is legally and contractually required to comply with the payment policies set forth by each insurance plan. As a result, Cypress Creek Therapy will not uniformly waive co-payments and/or deductibles. Copayments must be paid in full before each treatment session. If you choose to issue your co-payments on a weekly basis, payment is due prior to your first treatment session of the week. If you wish to cancel or reschedule an appointment, we require a minimum of 24-hour advance notice. Less than 24-hour notice may result in a \$25 cancellation fee. If you have frequent cancellations or fail to keep two appointments without notice, you may be discharged from the program. Applicable cancellation fees may be charged to your patient account. If you are experiencing financial hardship, you may qualify for financial assistance with the cost of your services. Please ask to speak to a member of the Cypress Creek Therapy Patient Accounts Department. In the event it becomes necessary to refer your account for collection, you will be held responsible for the attorney fees and collection costs.

Agree: \_\_\_\_\_ (patient signature)

**CONSENT FOR TREATMENT AND CARE FOR ADULT PATIENT:** By signature below, you agree and give consent to receive outpatient rehabilitation therapy services through Cypress Creek Therapy and its contracted provider MOTION PT Group and as such consent to receive rehabilitative treatment as considered necessary and proper by the treating therapist(s) in treating my physical condition. No guarantees have been made regarding the projected outcome of care. I understand I have the opportunity and am encouraged to ask questions about my care and treatment.

Agree: \_\_\_\_\_ (patient signature)

**TREATMENT OF MINOR:** By signature below, I agree and give consent as either parent or legal guardian for my minor child who is under the age of 18 (“Minor”) to receive outpatient rehabilitation therapy services through Cypress Creek Therapy and its contracted provider and as such grant consent for Minor to receive rehabilitative treatment as considered necessary and proper by the treating therapist(s) in treating Minor’s physical condition. No guarantees have been made regarding the projected outcome of care. I understand that as parent or legal guardian I have the opportunity and am encouraged to ask questions about Minor’s care and treatment. I further understand that as parent or legal guardian of Minor, I must accompany Minor to his/her Initial Evaluation. I further understand that as parent or legal guardian of a Minor under the age of 12, I must be present during all care or treatment rendered to Minor. As parent or legal guardian, I am not required to attend follow up treatment sessions if Minor is 12 years or older, provided that the “Consent to Treat a Minor” document has been completed.

Agree: \_\_\_\_\_ (patient or legal guardian signature)

**DISCLOSURE TO INDIVIDUALS:** I acknowledge I have been offered a copy of Cypress Creek Therapy’s HIPAA Notice of Privacy Practices. I authorize Cypress Creek Therapy to use and/ or disclose my Protected Health information (“PHI”) to carry out and arrange for my treatment, seek and receive payments for my treatments, and carry out business operations of the office in accordance with the permitted disclosures under HIPAA. I give permission to Cypress Creek Therapy and its contracted provider MOTION PT Group and/or their authorized representatives to communicate medical information to me via any or all of the following methods as checked below:

- Voicemail: Phone # \_\_\_\_\_  Fax: # \_\_\_\_\_  
 Email: Email address: \_\_\_\_\_  Writing

I give permission to Cypress Creek Therapy and MOTION PT Group providers and/or their authorized representatives to discuss my personal healthcare information only with the following individual(s) whom I have listed below:

<u>Name:</u>	<u>Relationship to Patient</u>
1. _____	_____
2. _____	_____

Agree: \_\_\_\_\_ (patient signature)

**MOTOR VEHICLE/NO FAULT/WORKERS'COMPENSATION:** If I have been involved in a motor vehicle accident or a workers compensation injury, I agree it is my obligation to disclose that to Cypress Creek Therapy and its contracted provider MOTION Sports Medicine. I understand and agree that I must complete and submit No Fault application to my carrier within 30 days of accident date (or other period as determined by my carrier or applicable law) and comply with any Independent Medical Examination (IME) requests. If I fail to do so, I understand and agree that I will be held responsible for all payments until the time of settlement, judgment, or payment by attorney or the automobile insurance company. If I sustained an injury on the job and are receiving Physical, Occupational and/or Speech Therapy under Worker's Compensation I understand and agree that I will comply with all requests set forth by Worker's Compensation laws and carriers

Agree: \_\_\_\_\_ (patient signature)

**I have read this Patient Acknowledgement and Consent. I hereby agree to receive treatment and physical, occupational and/or speech therapy services in accordance with the above stated terms.**

Patient Signature: \_\_\_\_\_ Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_

## **Patient Cancellation/Missed Appointment Policy and Acknowledgement**

MOTION strives to provide our patients with the utmost professionalism and excellence of service. Our commitment to your well-being and improvement of your physical abilities is something everyone in our clinic takes seriously.

Because we care about you and your progress in therapy, we emphasize the importance of patient commitment to the care you receive at MOTION owned, operated and/or managed clinics. Scheduling is based on numerous factors, including patient need, staff availability and physician orders. Your dedication to the recommended number of treatments is a vital component of your progress; therefore, we have certain requirements that should be followed in order to ensure optimum results.

We expect all patients to keep all scheduled appointments or to provide adequate 24 hour notice of intent to cancel and reschedule an appointment. If you need to cancel and reschedule an appointment, please provide us with greater than 24 hours' notice. To maintain your therapy schedule and ensure optimal results of your therapy, your make-up appointment should be the same week, preferably the day following your original appointment.

In cases of two occurrences of non-compliance with your scheduled visits, in accordance with applicable law, you will be charged a cancellation fee of Twenty Five Dollars (\$25.00) which will be solely your responsibility (i.e. no third party will be charged a cancellation fee). Further, we reserve the right to discontinue your care with a reasonable amount of notice to you so that you may locate another therapist to continue your care or discontinue your privilege to schedule appointments in advance allowing only same day scheduling when available. We will also inform your physician that your service has been discontinued due to non-compliance with the prescribed rehabilitation order should we follow that course.

**PLEASE PROVIDE AT LEAST 24 HOURS NOTICE FOR CANCELLATION OR FOR RESCHEDULING AN APPOINTMENT. APPOINTMENTS CANCELLED WITHOUT 24 HOURS NOTICE WILL RESULT IN A \$25.00 CANCELLATION FEE.**

We value your patronage and strive to accomplish optimal results and success for you

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**I HAVE READ AND UNDERSTAND THE ABOVE POLICY AND AGREE TO ADHERE TO THE POLICY**

Signature \_\_\_\_\_

Date \_\_\_\_\_

Printed Name \_\_\_\_\_

# DEVELOPMENTAL PEDIATRIC INTAKE FORM

## PATIENT INFORMATION

Patient Name: \_\_\_\_\_

Parent / Guardian Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Pediatrician: \_\_\_\_\_ Referring MD: \_\_\_\_\_

### Birth History

Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_\_ Type of Delivery:  Vaginal  Caesarean

Complications?  Yes  No

If yes, please explain \_\_\_\_\_

Premature Birth?  Yes  No

If yes, please explain \_\_\_\_\_

NICU?  Yes  No

If yes, please explain \_\_\_\_\_

## MEDICAL HISTORY

Primary Medical Condition Requiring Rehabilitation \_\_\_\_\_ When did the problem begin \_\_\_\_ / \_\_\_\_

*Briefly describe the reason for your visit*

Are you/your child under the care of another Physical / Occupational / Speech Therapist for this condition?  Yes  No

Please list any significant medical / surgical history

Please list any hospitalizations

Have you/your child received Physical / Occupational / Speech Therapy

<input type="checkbox"/> for this condition in the past (if yes, explain below)	<input type="checkbox"/> for a previous condition (if yes, explain below)

Have you/your child seen a specialist (physician, psychologist, special education teacher, etc.)

<input type="checkbox"/> for this condition in the past (if yes, explain below)	<input type="checkbox"/> for a previous condition (if yes, explain below)

Therapist Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Please indicate approximate age of onset or date for the following:

<u>Illness / Diagnosis</u>	<u>~ Age of Onset / Date</u>
Allergies	
Apraxia of Speech	
Asthma	
ADHD	
Autism	
Cerebral Palsy	
Chicken Pox	
Cleft Palate / Lip	
Colds	
Convulsions	
Croup	
Dizziness	
Down Syndrome	
Draining Ear	
Dyslexia	
Ear Infections	
Encephalitis	
Epilepsy / Seizures	

<u>Illness / Diagnosis</u>	<u>~ Age of Onset / Date</u>
Feeding Tube	
German Measles	
Headaches	
Hearing Loss	
High Fever	
Influenza	
Mastoiditis	
Measles	
Meningitis	
Mumps	
Pneumonia	
PE Tubes	
Reflux	
Sinusitis	
Stuttering	
Tinnitus	
Tonsillitis	
Vision Problems	

Other(s): \_\_\_\_\_

Genetic Abnormalities: \_\_\_\_\_

Learning Disabilities: \_\_\_\_\_

Is there a history of speech, language or hearing impairments in your family? (if yes, describe below)  Yes  No

Does your child use any of the following devices? If yes, please note device type and wearing schedule below

<input type="checkbox"/> Orthotics	
<input type="checkbox"/> Braces	
<input type="checkbox"/> Splints	
<input type="checkbox"/> Augmentative and Alternative Communication Devices	

**MEDICATION INFORMATION**

Please list ALL medication, vitamins, herbals and dietary supplements you/your child are currently taking

MEDICATION (prescription, over-the-counter, vitamins, herbals, dietary supplements)	DOSAGE	FREQUENCY (times per day)	ROUTE (oral, injection, transdermal, inhale)	REASON FOR MEDICATION

Therapist Signature: \_\_\_\_\_

Date: \_\_\_\_\_

SPECIAL TEST		
Test Performed	Date	Result
X-Ray		
CAT Scan		
MRI		
Bone Scan		
Video Fluoroscopic Swallow Study (VFSS)		
Fiberoptic Endoscopic Evaluation of Swallowing (FEES)		
Other: _____		

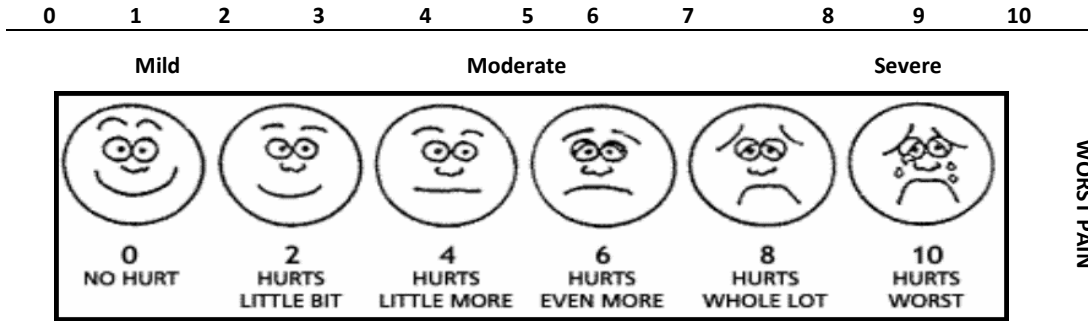
**PAIN**

Do you/your child have persistent or frequent pain? (if yes, complete below)  Yes  No

Location on body \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

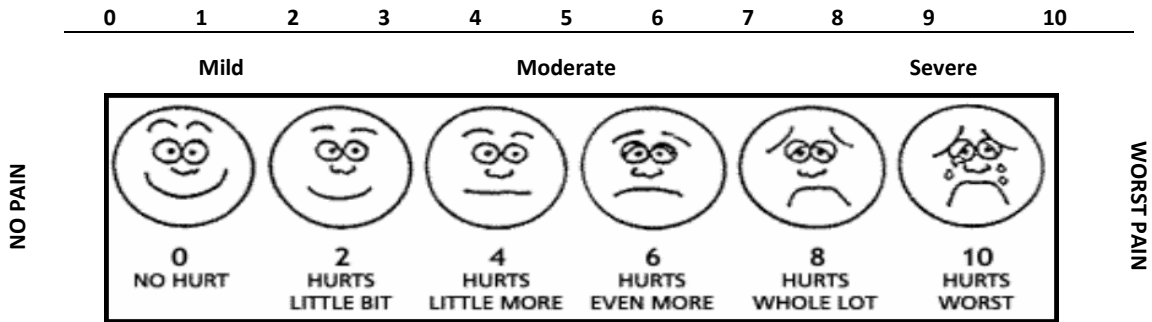
**Pain at WORST**

Circle One



**Pain at BEST**

Circle One

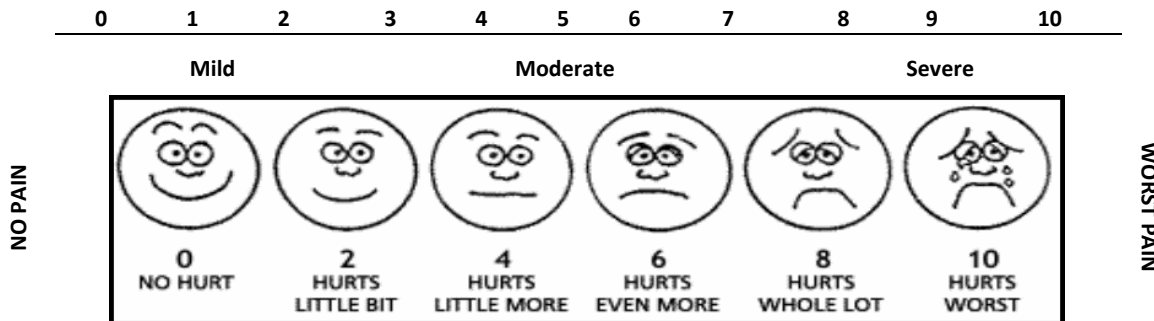


Therapist Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Pain on AVERAGE**

Circle One



Does pain awake you/your child at night?  Yes  No

Does pain affect your/your child's daily activities? (if yes, complete below)  Yes  No

Please circle all symptoms that apply

- |           |           |            |
|-----------|-----------|------------|
| Aching    | Burning   | Numbness   |
| Tingling  | Throbbing | Spasms     |
| Tightness | Dull Pain | Sharp Pain |

Other: \_\_\_\_\_

**ALLERGIES**

Please indicate your/your child's allergies and allergic reactions if applicable

Allergic to	Reaction
<input type="checkbox"/> Tape	
<input type="checkbox"/> Latex	
<input type="checkbox"/> Food (specify)	
<input type="checkbox"/> Other:	

**SOCIAL HISTORY**

**Home Status**

Child lives with Both Parents  Mother  Grandparents   
 Father  Other: \_\_\_\_\_

Do you/your child live with siblings and/or other children? (if yes, complete below)  Yes  No

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Age: \_\_\_\_\_  
 Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Age: \_\_\_\_\_  
 Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Age: \_\_\_\_\_

What is the primary language spoken at home? \_\_\_\_\_

If multilingual, please note additional languages: \_\_\_\_\_

Are there steps to enter your/your child's building / home or within the home? (if yes, complete below)  Yes  No

Number of steps to enter \_\_\_\_\_ Number of steps within \_\_\_\_\_

Therapist Signature: \_\_\_\_\_

Date: \_\_\_\_\_



List your/your child's three major **FUNCTIONAL** difficulties / problems  
(e.g. self-care, household chores, changing positions, shopping, transportation, walking, communicates wants & needs)

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

List your/your child's three major **SYMPTOM** complaints

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

List your/your child's **SPECIFIC GOALS** for rehabilitation

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

Therapist Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**PARENT / GUARDIAN TO COMPLETE FOR MINOR**

**DEVELOPMENTAL HISTORY**

<u>Milestone</u>	<u>Age Achieved</u>
Rolling	
Sitting	
Crawling (hands & knees)	
Walking	
Use of single words (e.g. no, mom, dad, doggy, etc.)	
Talking	
Use simple questions (e.g. where's doggy?, etc.)	
Engage in conversation	
Self-feed	
Eating puree	
Eating solid foods	
Self-dress	
Use of toilet	

Does your child exhibit any undesirable behavior(s)? (if yes, complete below)  Yes  No

Please note behavior trigger(s), and method(s) used to regulate / modulate / calm child's behavior

Behavior	Trigger	Intervention

Does your child exhibit frustration when he/she is not understood? (if yes, describe below)  Yes  No

Does your child experience difficulty with gross motor (large muscle coordination) activities? (e.g. walking, running, kicking, jumping, catching)  Yes  No

Does your child experience difficulty with fine motor (small muscle coordination) activities? (e.g. pinching, buttoning, writing, eating)  Yes  No

Has your child received a hearing screening / evaluation by an audiologist or other professional? (if yes, explain below)  Yes  No

Has your child received a vision screening / evaluation by a developmental optometrist or other professional? (if yes, explain below)  Yes  No

Has your child received Vision Therapy? (if yes, explain below)  Yes  No

Results \_\_\_\_\_

Was your child breast fed (if yes, what age was child weaned)  Yes  No

Was your child bottle fed? (if yes, complete below)  Yes  No

Beginning Age \_\_\_\_\_  To Present

Weaned Age \_\_\_\_\_

Therapist Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Does your child have a history of feeding problems? (e.g. sucking, drooling, swallowing, chewing, etc.)  Yes  No

Is your child on a special diet, e.g. gluten-free, casein-free, etc.? (if yes, describe below)  Yes  No

Does your child eat liquid?  Yes  No

Does your child eat solid foods? (if yes, check all that applies below)  Yes  No

Puree (apple sauce, stage baby food)  Crunchy Solid (crackers, chips)

Soft Solid (banana, bread)

Is your child nonverbal?  
(if yes, describe how your child communicates with others / type of communication device used)  Yes  No

Please circle method(s) of communication your child displays

Gestures  
Sentences

Single Words  
Sign Language

Short Phrases  
Augmentative Communication Device

Other: \_\_\_\_\_

Please indicate your child's response to sound

Responds to all sounds

Does not respond to sounds

Responds inconsistently to sounds

Other: \_\_\_\_\_

Please describe how your child participates in the following activities

Dressing	Feeding	Bathing	Sleeping

Does your child participate in physical activities? (if yes, describe; e.g. exercise, sports)  Yes  No

Does your child have opportunities to interact / play with peers? (if yes, describe)  Yes  No

Please describe activities your child likes / dislikes

Likes	Dislikes

**School Information**

Is your child currently attending school? (if yes, complete below)  Yes  No

School: \_\_\_\_\_

Grade: \_\_\_\_\_

How is your child performing academically or pre-academically? \_\_\_\_\_

Therapist Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Does your child interact or engage with peers at school? (if no, explain below)

Yes

No

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Does your child receive special services at school, e.g. 504 plan? (if yes, specify below)

Yes

No

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Is your child enrolled in Special Education services? (if yes, complete below)

Yes

No

Has an Individualized Education Plan (IEP) been developed? (if yes, complete below)

Yes

No

List the primary IEP goals: \_\_\_\_\_

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Please note additional comments that may facilitate therapist interaction with your child during treatment:

Therapist Signature: \_\_\_\_\_

Date: \_\_\_\_\_